



India Resources Limited

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8 November 2007

Manager Announcements
Company Announcements Office
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir

SHARE ENTITLEMENT OFFER - SHORTFALL

India Resources Limited ("Company") announced a non-renounceable share entitlement offer on 8 October 2007. The offer closed on 5 November 2007.

We advise that eligible shareholders have lodged acceptances for a total of 40,933,197 shares, which represents 50% of the total entitlements available in the offer.

Pursuant to Section 1.9 of the Offer Document, the Directors reserve the right to place the entire shortfall of 41,351,872 shares within 3 months after the closing date.

Yours faithfully

Frank Campagna
Company Secretary

